

Code of Practice Four

CODE OF PRACTICE FOR THE CALIBRATION, TESTING AND COMMISSIONING REQUIREMENTS OF METERING EQUIPMENT FOR SETTLEMENT PURPOSES

- 1. Reference is made to the Balancing and Settlement Code for the Electricity Industry in Great Britain and, in particular, to the definitions of "Code of Practice" in Annex X-1 thereof.
- 2. This Code of Practice shall apply to Metering Systems comprising Metering Equipment that are subject to the requirements of Section L of the Balancing and Settlement Code.
- 3. This Code of Practice has been approved by the Panel.

For and on behalf of the Panel

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¹ "Code Effective Date" means the date of the Framework Agreement.

Code of Practice for the Calibration, Testing and Commissioning Requirements of Metering Equipment for Settlement Purposes

CON	TENT	5		Page number
FOR	EWOR	D		7
1.	Scop	e		7
2.		ication to Metering Codes of 2	Practice	8
3.	Refe	rences		8
4.	Defir	iitions and Interpretations		9
5.	Ref	erence Standards		
	5.1	Temperature tolerance		13
	5.2	Calibration intervals		13
	5.3	Use		13
6.	AC	/DC Transfer Standards		
	6.1	Temperature tolerance		14
	6.2	Calibration intervals		14
	6.3	Use		14
7.	AC	transfer standards		
	7.1	Temperature tolerance		15
	7.2	Calibration intervals		15
	7.3	Use		15
	7.4	Outside specification		16
8.	Wo	rking Standards		
	8.1	Temperature tolerance		17
	8.2	Calibration intervals		17
	8.3	Outside specification		17
9.	Loc	ation and Mobility of Standa	rds	
	9.1	Location		18
	9.2	Mobility		18

Contents continued

Page number

10. Accuracy Requirements for the Calibration and On-site Testing of Electricity

Meters

	10.2	Overall uncertainty	19
	10.3	Calibration	19
	10.4	On-site accuracy tests	20
	10.5	Special conditions for reactive metering	21
	10.6	Biasing	21
11.	Accur	racy Requirements for the Testing of New or Replacement Measurement	22
Tra	nsform	ers	
12.	Freq	quency of Calibration and Testing of Metering Equipment	
	12.1	Meters	23
	12	2.1.1 Initial calibration	23
	12	2.1.2 Periodic testing	23
	12.2	Measurement transformers	25
	12	2.2.1 Initial calibration	25
	12	2.2.2 Periodic testing	25
	12.3	Outstation	25
	12	2.3.1 Initial testing	25
13.	Main	tenance	26
14.	Con	nmissioning	
	14.1	Sealing	26
	14.2	Metering System Commissioning and Validation Procedure	26
15.	Asso	ociated records	
	15.1	Records of standards	27
	15.2	Inspection of certificates, records and testing	27
16.	Techr	nical audit	28
17.	Quali	ity assurance	28

Page Number

TABLES

Table 1: Standards of accuracy and overall uncertainty for	29
laboratory calibration and testing of active energy meters.	
Table 2: Standards of accuracy and overall uncertainty	32
for on-site accuracy tests of active energy meters.	
Table 3: Standards of accuracy and overall uncertainty	33
for laboratory calibration and testing of reactive energy meters.	
Table 4: Standards of accuracy and overall uncertainty	34
for on-site accuracy tests of reactive energy meters.	

Appendices

Appendix A Commissioning Tests

35

FOREWORD

This Code of Practice relates to the requirements for the calibration, testing and commissioning of Metering Equipment and the maintaining of associated records for Metering Equipment covered by the Balancing and Settlement Code.

This Code of Practice defines the minimum requirements that must be met in all instances.

The Panel shall retain copies of, inter alia, the Code of Practice together with copies of all documents referred to in them, in accordance with the provisions of the Balancing and Settlement Code (the "Code").

1. SCOPE

This Code of Practice states the practices that shall be employed, and the apparatus that shall be used for the calibration, testing and commissioning of Metering Equipment registered with the Central Registration Agent ("CRA") or a Supplier Meter Registration Agent ("SMRA"). It shall also apply to the associated records that are to be maintained.

It is expected, save in exceptional circumstances, that dispensations shall not be granted in respect of this Code of Practice.

Meters that are certified under the Electricity Act 1989 shall have calibration and testing performed in accordance with the Electricity Act 1989 and shall be deemed to meet this Code of Practice.

The obligations of the Meter Operator Agent in respect of the requirements for calibration and testing under this Code of Practice, also extends to calibration and testing carried out on Metering Equipment at the manufacturer's works.

This Code of Practice specifies the frequency for both calibration and on-site accuracy tests.

The off-site and on-site facilities for calibration and testing need only satisfy the requirements for the accuracy class of Meters that are being calibrated or tested.

New Metering Systems and new Metering Equipment for existing Metering Systems shall be commissioned in accordance with this Code of Practice.

It derives force from the Metering provisions (Section L) of the Code, to which reference should be made. It should also be read in conjunction with any relevant BSC Procedures.

In the event of an inconsistency between the provisions of this Code of Practice and the Code, the provisions of the Code shall prevail.

2. APPLICATION TO METERING CODES OF PRACTICE

This Code of Practice specifies overall accuracy limits for Meters including those in which compensations for measurement transformer errors and/or power transformer line losses have been applied. These limits are either equal to or lower than the equivalent limits applicable to the Metering Equipment, specified in the relevant Codes of Practice. Where the limits are lower the difference is a recognition that in practice the error at the Actual Metering Point or the Defined Metering Point will be greater than the error of the Meter alone.

3. REFERENCES

The following documents should be referred to:-

Balancing and	l Settlem	ent Code	Section X; Annex X-1 and Section L and BSC
Procedures			

National Measurement Directive NIS3003 Accreditation Service ("NAMAS")

Electricity Act 1989 Schedule 7 as amended by Schedule 1 to the Competition and Services (Utilities) Act 1992.

BS 5750

Part 3 (ISO 9003)

4. DEFINITIONS AND INTERPRETATIONS

Save as otherwise expressly provided herein, words and expressions used in this Code of Practice shall have the meanings attributed to them in the Code.

The following definitions are included for the purposes of clarification within this document.

Definitions marked with an asterisk (*) are taken from the Code without modification. Definitions marked with a double asterisk(**) are based on Code definitions with slight modification, but do not infer any change of meaning.

4.1 <u>Accredited Laboratory</u>

The National Physical Laboratory (NPL), or a calibration laboratory that has been accredited by the National Measurement Accreditation Service (NAMAS), or an international laboratory recognised by NPL for the measurement required, or any other laboratory approved by the Director General of Electricity Supply.

4.2 AC/DC Transfer Standard

AC/DC Transfer Standard means a standard which has been verified at an Accredited Laboratory and is used to verify AC Transfer Standards or Working Standards.

4.3 <u>AC Transfer Standard</u>

AC Transfer Standard means a standard which has been verified by comparison to a Reference Standard or an AC/DC Transfer Standard and is used for the calibration and testing of Meter Equipment.

4.4 <u>Actual Metering Point</u>

The physical location at which electricity is metered.

4.5 <u>Blank Calibrated Meter</u>

A Blank Calibrated Meter means a Meter which is not a Compensated Meter.

4.6 <u>Calibration</u>

"Calibration" means the procedure whereby the relevant percentage errors of any item of Metering Equipment are determined.

4.7 <u>Compensated Meter</u>

A Compensated Meter means a Meter which has compensation(s) applied in it and has been calibrated to accurately measure Active Energy or Reactive Energy in the primary circuit.

4.8 <u>Defined Metering Point</u>

The physical locations at which the overall accuracy requirements as stated in this Code of Practice are to be met. These locations are identified in Appendix A.

4.9 <u>Dispensation Application</u>

An application in the form agreed by the Panel.

4.10 <u>Electricity</u> *

"electricity" means Active Energy and/or Reactive Energy.

4.11 <u>Meter</u>

A device for measuring electrical energy.

4.12 <u>Metering Equipment</u> **

Means Meters, measurement transformers (voltage, current or combination units), metering protection equipment including alarms, circuitry, associated Communications Equipment and Outstation and wiring.

4.13 <u>Meter Register</u>

A device, normally associated with a Meter, from which it is possible to obtain the amount of Active Energy, or the amount of Reactive Energy that has been supplied by a circuit.

4.14 <u>Mobile Standard</u>

Mobile Standard means a Standard (i.e. AC Transfer Standard or Working Standard) which is used for on-site calibration or accuracy test purposes.

4.15 <u>on-site accuracy test</u>

"on-site accuracy test" means testing performed on-site to determine the relevant percentage errors of any item of Metering Equipment.

4.16 <u>Outstation</u>

Equipment which receives and stores data from a Meter(s) for the purpose, *inter-alia*, of the transfer of that data to the Central Data Collector Agent (CDCA) or Data Collector as the case may be, and which may perform some processing before such transfer and may be in one or more separate units or be integral with the Meter.

4.17 overall accuracy

"overall accuracy" means the difference between the measured energy and the true energy after taking account of all compensations deliberately set into the Meter and is expressed as a percentage of the true energy.

4.18 <u>Reference Standard</u>

Reference Standard means a standard whose measurement traceability to National Standards has been verified either at an Accredited Laboratory or is directly maintained by radio communication.

4.19 <u>Reference Temperature</u>

Reference Temperature means a stated temperature for any apparatus at which that apparatus has a known specification. If no temperature is stated the Reference Temperature is 23°C.

4.20 <u>Settlement Instation</u>

A computer based system which collects or receives data on a routine basis from selected Outstation by the Central Data Collector Agent or (as the case may be) a relevant Data Collector.

4.21 <u>Standard(s)</u>

Means any of the following: Reference Standards; AC/DC Transfer Standards; AC Transfer Standards; and Working Standards.

4.22 <u>Transfer Standard</u>

Transfer Standard means AC/DC Transfer Standard and AC Transfer Standard.

4.23 Working Standard

Working Standard means a standard, including a complete Meter testing system, which has been verified by comparison to either a Reference Standard or a Transfer Standard, and is used for the calibration and testing of Metering Equipment.

5. **REFERENCE STANDARDS**

5.1 <u>Temperature tolerance</u>

- 5.1.1 Reference Standards, shall be maintained at the appropriate Reference Temperature within a tolerance of $\pm 2^{\circ}$ C.
- 5.1.2 Save in so far as it is necessary to comply with the accuracy requirements of this Code of Practice, Reference Standard CTs and VTs need not be maintained at a Reference Temperature in accordance with 5.1.1 where it is impracticable.

5.2 <u>Calibration intervals</u>

- 5.2.1 Reference Standard(s), other than Reference Standard CTs and VTs, shall, unless its measurement traceability is maintained by radio communication, be verified at an Accredited Laboratory at intervals dependent on the specification(s) but in no case less frequently than at intervals of 24 months.
- 5.2.2 Reference Standard CTs and VTs shall be calibrated by an Accredited Laboratory at intervals not exceeding 5 years. Where records are made available to the Technical Assurance Agent, which show either a negligible or predictable deviation from previous calibrations, the Technical Assurance Agent may in such a case permit the interval between such calibrations to be increased.
- 5.3 <u>Use</u>
 - 5.3.1 During periods of use of a Reference Standard (i.e. between calibrations at Accredited Laboratories) satisfactory evidence shall be produced and made available to the Technical Assurance Agent to substantiate the stability of that Reference Standard.

6. AC/DC TRANSFER STANDARDS

6.1 <u>Temperature tolerance</u>

6.1.1 AC/DC Transfer Standards shall be maintained at the appropriate Reference Temperature within a tolerance of $\pm 2^{\circ}$ C.

6.2 <u>Calibration intervals</u>

- 6.2.1 AC/DC Transfer Standards shall be verified at an Accredited Laboratory at intervals dependent on their specifications but in no case less frequently than at intervals of 24 months.
- 6.2.2 Where records are made available to the Technical Assurance Agent, which show either negligible or predictable deviation from previous calibrations, the Technical Assurance Agent may in such a case permit the interval between such calibrations to be increased up to an interval of 5 years.

6.3 <u>Use</u>

- 6.3.1 Prior to use of a AC/DC Transfer Standard (i.e. between calibrations at an Accredited Laboratory) the AC/DC Transfer Standard shall be calibrated against Reference Standard(s).
- 6.3.2 An AC/DC Transfer Standard need not be calibrated against a Reference Standard prior to use, where records are made available to the Technical Assurance Agent, which show either negligible or predictable deviation from previous calibrations, the Technical Assurance Agent may in such a case permit an interval between such calibrations of up to 6 months.

7. AC TRANSFER STANDARDS

7.1 <u>Temperature tolerance</u>

7.1.1 Save in so far as it is necessary to comply with the accuracy requirements of this Code of Practice, AC Transfer Standards need not be maintained at a given temperature.

7.2 <u>Calibration intervals</u>

- 7.2.1 AC Transfer Standards need not be verified at an Accredited Laboratory provided that they have been calibrated in accordance with 7.2.2 or 7.2.3.
- 7.2.2 AC Transfer Standards shall be calibrated against Reference Standards or AC/DC Transfer Standards at monthly intervals.
- 7.2.3 Where records are made available to the Technical Assurance Agent, which show either a negligible or predictable deviation from previous calibrations, the Technical Assurance Agent may in such a case permit the interval between such calibrations to be increased up to an interval of 6 months.

7.3 <u>Use</u>

7.3.1 Where any AC Transfer Standard is used for on-site calibration or testing it should be calibrated before and after use. Neither the period from calibration to use nor the period from use to next calibration shall exceed one week.



7.4 <u>Outside specification</u>

- 7.4.1 When an AC Transfer Standard is calibrated and is found to be outside its specification, the reason shall be investigated and the occurrence reported to the Technical Assurance Agent within 3 working days of its discovery. Notification shall be given to the Technical Assurance Agent of the details and results of the investigation. The results of the investigation shall, inter alia, show:-
 - (a) whether Metering Equipment calibrated or tested using that Standard since its last satisfactory calibration complies with the relevant Code of Practice;
 - (b) the reason why that Standard is outside its specification.

8. WORKING STANDARDS

8.1 <u>Temperature tolerance</u>

8.1.1 Save in so far as it is necessary to comply with the accuracy requirements of this Code of Practice, Working Standards need not be maintained at a given temperature.

8.2 <u>Calibration intervals</u>

- 8.2.1 Working Standards need not be verified at an Accredited Laboratory provided that they have been calibrated in accordance with 8.2.2 or 8.2.3.
- 8.2.2 Working Standards shall be calibrated against Reference Standards or Transfer Standards at monthly intervals.
- 8.2.3 Where records are made available to the Technical Assurance Agent, which show either a negligible or predictable deviation from previous calibrations, the Technical Assurance Agent may in such a case permit the interval between such calibrations to be increased up to an interval of 6 months.

8.3 <u>Outside specification</u>

- 8.3.1 When a Working Standard is calibrated and is found to be outside its specification, the reason shall be investigated and the occurrence reported to the Technical Assurance Agent within 3 working days of its discovery. Notification shall be given to the Technical Assurance Agent of the details and results of the investigation. The results of the investigation shall, inter alia, show:-
 - (a) whether Metering Equipment calibrated or tested using that Standard since its last satisfactory calibration complies with the relevant Code of Practice;
 - (b) the reason why that Standard is outside its specification.

9. LOCATION AND MOBILITY OF STANDARDS

9.1 <u>Location</u>

9.1.1 This Code of Practice does not require the Standards of any Meter Operator Agent to be maintained or used at any one location.

9.2 <u>Mobility</u>

- 9.2.1 Reference standards and AC/DC Transfer Standards shall not be Mobile Standards and shall remain in one location as far as possible and only be moved for verification at an Accredited Laboratory.
- 9.2.2 AC Transfer Standards and Working Standards may be Mobile Standards.

10. Accuracy Requirements for the Calibration and On Site Testing of Electricity Meters

10.1 Meters shall be calibrated and tested using standards complying with this Code of Practice to demonstrate compliance of such Meters with the accuracy requirements of the Code.

Whenever a Meter is calibrated or tested the relationship between the test output(s) of that Meter and the Meter Register shall be shown to comply with the marking on the Meter nameplate.

10.2 <u>Overall uncertainty</u>

The overall uncertainty of measurement during a calibration or on-site accuracy test shall be calculated in accordance with the NAMAS Directive NIS3003 allowing for all uncertainties in the chain of measurement from true value to the Meter under test. The confidence level in the determination of the overall uncertainty shall be 95% or greater.

10.3 <u>Calibration</u>

- 10.3.1 Meters shall be calibrated such that the overall accuracy is within the percentage error limits as defined in Table 1 (for Active Energy Meters) or as appropriate Table 3 (for Reactive Energy Meters). The overall uncertainty of measurement of the calibration shall not exceed the limits specified in Tables 1 or 3 as appropriate.
- 10.3.2 All initial calibrations of Meters shall be performed in a laboratory or test house (including any Meter manufacturer's works).
 - (a) Periodic calibrations of all Meters other than Active Energy class 0.2S may be performed on-site provided that the percentage error limits and overall uncertainty requirements as in Tables 1 and 3 are met.
 - Periodic calibration of class 0.2S Active Energy Meters shall be performed in a laboratory or test house (including any Meter manufacturer's works).

(b)

10.3.3 The reference conditions for influence quantities and voltage and current balance shall be as in the appropriate Meter specification or for Class 2.0 Active Energy Meters as are set out under the Electricity Act 1989.

In the case of on-site calibration adequate evidence of the influence quantity conditions applying shall be available to substantiate the calibration.

10.4 <u>On-site accuracy tests</u>

- 10.4.1 Meters shall be on-site accuracy tested to demonstrate that the overall accuracy is within the percentage error limit defined in Table 2 (for Active Energy Meters), or Table 4 (for Reactive Energy Meters). The overall uncertainty of measurement of the on-site accuracy test shall not exceed the limits specified in Table 2 or 4 as appropriate.
- 10.4.2 For any Active Energy Meter an on-site accuracy test may performed by an injection test or at a prevailing load.

Where a prevailing load test is performed, the load used shall be between 10% and 120% (for whole current Metering percentage relates to I_{max} and shall not exceed 100%) of Meter rated current, at a power factor between 0.8 lead and 0.5 lag. Injection tests shall be performed between 5% and 120% (for whole current Metering percentage relates to I_{max} and shall not exceed 100%) of Meter rated current, at unity power factor.

10.4.3 For any Reactive Energy Meter an on-site accuracy test may performed only by an injection test.

Injection tests shall be performed at between 20% and 120% (for whole current Metering percentage relates to I_{max} and shall not exceed 100%) of Meter rated current at zero power factor.

- 10.4.4 If any on-site accuracy test shows that the Meter is outside the required error limits then either:
 - (a) the Meter shall be returned to a laboratory or test house for re-testing or recalibration; or
 - (b) if it can be shown that the prevailing influence quantity conditions are sufficiently different to the reference conditions to have caused the Meter to be outside of the required error limits then the Meter may be left in operation only where these influence quantity conditions are temporary.

The permanent signed record shall contain the calculations and observations to justify this and shall state that those influence quantities were temporary.

10.5 Special conditions for Reactive Metering

- 10.5.1 Reactive Meters with a declared higher accuracy than class 2.0 are only required to meet the limits for class 2.0 Meters as in Tables 3 and 4.
- 10.5.2 Phase-advanced Reactive hour (PARh) Meters shall be calibrated and on-site accuracy tested in their normal connection configuration. The accuracy limits in Tables 3 and 4 shall apply to PARh Meters.

10.6 Biasing

It is expected that actual Meter errors over a group of Meters will exhibit a pattern approaching a "normal distribution". An error pattern over a group of Meters showing a consistent bias towards the extremes of the error band may need to be justified to the Technical Assurance Agent who may then refer the matter to the Panel.

11. ACCURACY REQUIREMENTS FOR THE TESTING OF NEW OR REPLACEMENT MEASUREMENT TRANSFORMERS

- 11.1 Measurement Transformers shall be calibrated and tested using Standards complying with this Code of Practice to demonstrate compliance of such Measurement Transformers with the accuracy requirements of the Code.
- 11.2 The accuracy test results shall include a measurement uncertainty value which shall be determined to a confidence level of 95% or greater in accordance with the NAMAS Directive NIS 3003. In the case of Measurement Transformers for Code of Practice One and Two applications the accuracy test result errors including measurement uncertainty shall not exceed 1.5 times the permitted errors in the relevant specifications involved (i.e. IEC 185 and IEC 186).
- 11.3 Test certificates for new or replacement measurement transformers shall provide full details of the test burden conditions under which the errors were measured.

12. Frequency of Calibration and Testing of Metering Equipment

12.1 METERS

12.1.1 Initial calibration

All Meters shall be calibrated prior to installation on-site in accordance with clause 10 and shall be provided with a traceable calibration record from a manufacturer or laboratory/test house.

12.1.2 Periodic testing

- (a) <u>Calibration</u>
 - (i) Electromechanical Meters shall be calibrated and refurbished as necessary at intervals not exceeding 10 years. Specific maximum intervals of less than 10 years relating to particular types of Meter of accuracy class 0.5 are as below:-

Manufacturer	Meter type	Interval (years)
Ferranti	FLF	3
Ferranti	FMF	5
GEC	E72F	5
C & H	FN	3
С&Н	KTA	3

(ii)

For electronic Meters the Meter Operator Agent shall implement a evenly phased calibration schedule for each type of Meter on-circuit for which it is responsible. Over a 10 year period at least 20% of the total of each such type of Meter shall be calibrated without adjustment and the results of such calibration shall be recorded.

Meters which are so calibrated shall then be adjusted and re-calibrated, where necessary, to comply with this Code of Practice.

The Operator shall as a minimum calibrate at least one Meter of each type oncircuit for which it is responsible in accordance with this 12.1.2(a) in any 5 year period.

The result of calibration tests in accordance with this 12.1.2(a) shall be sent to the Technical Assurance Agent for review. The Technical Assurance Agent shall advise the Panel of the need to revise any of the requirements of this 12.1.2(a).

(b) <u>On-site accuracy tests</u>

In addition to the requirements to calibrate in (a) above on-site accuracy tests shall be performed as follows:

For electromechanical meters the following (i) and (ii):-

- (i) Active Energy Meters of accuracy class 0.5 shall have on-site accuracy tests performed at intervals not exceeding 5 years except for the particular meter types listed under paragraph 12.1.2 (a) (i) for which no on-site accuracy tests are required.
- (ii) On-site accuracy tests are not required for all other types of electromechanical meters.

For electronic Meters the following (iii) to (vi):-

- (iii) Where the main and check Meters (Code of Practice One, Two and Three applications) employed on a circuit are of the same manufacture and type (i.e. where the Meters are likely to have the same failure/fault characteristics), on-site accuracy tests shall be performed on such Meters at intervals not exceeding 5 years for Active Energy Meters and intervals not exceeding 10 years for Reactive Energy Meters.
- (iv) Where the main and check Meters employed on a circuit are of a different manufacture or type, no on-site accuracy tests shall be required on such Meters.

- (v) Where only a main Active Energy Meter is employed on a circuit (Code of Practice Five applications), on-site accuracy tests shall be performed at intervals not exceeding 10 years on such Meter.
- (vi) Where only a main Reactive Energy Meter is employed, on-site accuracy tests shall be performed at intervals not exceeding 10 years on such Meter.

12.2 <u>MEASUREMENT TRANSFORMERS</u>

12.2.1 Initial calibration

New measurement transformers shall be calibrated prior to initial installation on any site.

Evidence shall be made available for inspection by the Technical Assurance Agent, in the form of a test certificate, wherever possible and economic, to show that measurement transformers comply with their accuracy class.

12.2.2 Periodic Testing

- (a) Periodic testing will not normally be required except in the case of VTs which are not provided with permanently connected voltage monitoring/alarm facilities and which are on-circuit with demand metering and influence the Transmission Company's system losses.
- (b) In the case of VTs falling in the exception to (a) above regular VT burden tests, or other tests approved by the Panel, which confirm the absence of fuse faults shall be performed at 6 monthly intervals. The results of such tests shall be available for inspection by the Technical Assurance Agent.

12.3 <u>OUTSTATION</u>

12.3.1 Initial testing

Evidence shall be made available for inspection by the Panel or Technical Assurance Agent to demonstrate that Outstations meet the functional requirements of the relevant Code of Practice.

13. MAINTENANCE

Metering Equipment shall be routinely maintained in accordance with the manufacturer's recommendations or as is otherwise necessary for the Meter Operator Agent to comply with its obligations under the Code.

14. COMMISSIONING

A commissioning programme shall be performed on all new Metering Equipment which is to provide metering data for Settlement. Where replacement Metering Equipment is fitted as part of an existing Metering System a commissioning programme covering the changes shall be conducted.

The Meter Operator Agent shall provide such evidence as the Panel or Technical Assurance Agent may require to confirm that, following its commissioning, Metering Equipment shall meet the requirements of the Code and relevant Codes of Practice. This evidence must include a signed and dated commissioning record.

Appendix A sets out those tests and checks which are expected to be included in a commissioning programme.

14.1 Sealing

At the completion of commissioning, Metering Equipment shall be sealed in accordance with the requirements of the relevant BSC Procedure.

14.2 <u>Metering System Commissioning and Validation Procedure</u>

Following completion of the commissioning tests as in Appendix A the Meter Operator Agent shall register the Meter Technical Details into Settlement in accordance with the relevant BSC Procedure (BSCP). The Metering System shall then enter a Proving Test defined within the relevant BSC Procedure.

15. ASSOCIATED RECORDS

15.1 <u>Records of Standards</u>

- 15.1.1 A permanent signed record of each calibration and test of Standards employed in relation to Metering Equipment under this Code of Practice shall be maintained by the Meter Operator Agent.
- 15.1.2 Such records shall include an overall accuracy and uncertainty of measurement statement for the relevant Standard. Uncertainty should be determined using the current NAMAS directive.
- 15.1.3 Where Standards are used on-site the overall accuracy and uncertainty measurements shall be as determined in a laboratory.
- 15.2 Inspection of certificates, records and testing
- 15.2.1 Each Meter Operator Agent shall ensure that the relevant laboratory or test house makes available on the request of the Technical Assurance Agent all test reports, records and certificates which are required by this Code of Practice for inspection by the Technical Assurance Agent.
- 15.2.2 The results of all calibrations and on-site accuracy tests performed on Metering Equipment shall be retained as permanent signed records. The Meter Operator Agent shall ensure that such records are made available on request to the Technical Assurance Agent.

Each Meter Operator Agent shall ensure that the relevant records relating to quality assurance procedures in relation to 16 below shall be made available on request to the Technical Assurance Agent.

15.2.3

16. TECHNICAL AUDIT

The Meter Operator Agent shall ensure co-operation by relevant laboratories or test houses or by its representative on-site, and shall itself co-operate with the Technical Assurance Agent during a technical audit. Such technical audit shall include such witnessing, verification and repeat tests on any Metering Equipment or Standard calibrated under this Code of Practice.

17. QUALITY ASSURANCE

- 17.1 A quality assurance system, preferably in accordance with Part 3 of BS 5750 or ISO 9003, shall cover the activities and equipment used for calibration and testing in the laboratory or test house and for on-site accuracy checks.
- 17.2 The Technical Assurance Agent shall have the right to establish confidence in any quality assurance system which is not in accordance with BS 5750 or ISO 9003 and recover any reasonable additional cost so incurred by it from the Meter Operator Agent.

TABLE 1:Standards of accuracy and overall uncertainty for laboratory calibration and
testing of Active Energy Meters.

Class of Meter 2.0 and 2.0S

For whole current and transformer operated Meters tested with transformers connected:

VALUE OF CURRENT %	POWER FACTOR	MAXIMUM OVERALL UNCERTAINTY %	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY
5 to 100	1 unity	±0.4	±1.9
10 to 100	0.5 lagging	±0.6	± 1.9
10 to 100	0.8 leading	±0.6	±1.9

For transformer operated Meters tested without transformers connected:

VALUE OF CURRENT %	POWER FACTOR	MAXIMUM OVERALL UNCERTAINTY %	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY
5 to 120	1 unity	± 0.4	± 1.4
10 to 120	0.5 lagging	± 0.6	± 1.4
10 to 120	0.8 leading	±0.6	±1.4

TABLE 1 continued

Class of Meter 1.0 and 1.0S

VALUE OF CURRENT %	POWER FACTOR	MAXIMUM OVERALL UNCERTAINTY %	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY
5 to 120	1 unity	±0.4	±1.0
10 to 120	0.5 lagging	±0.6	± 1.0
10 to 120	0.8 leading	±0.6	±1.0

Class of Meter 0.5 and 0.5S

VALUE OF CURRENT %	POWER FACTOR	MAXIMUM OVERALL UNCERTAINTY %	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY
^(*) 1 to 5	1 unity ^(*)	± 0.2 ^(*)	$\pm 1.0^{\ (*)}$
5 to 120	1 unity	±0.1	± 0.5
10 to 120	0.5 lagging	±0.12	± 0.6
10 to 120	0.8 leading	±0.12	±0.6

(*) Only applies to 0.5S class Meters.

TABLE 1 continued

Class of Meter 0.2S

VALUE OF CURRENT %	POWER FACTOR	MAXIMUM OVERALL UNCERTAINTY %	PERCENTAGE ERROR LIMIT OF METER INCLUDING UNCERTAINTY	
			BLANK CALIBRATE D METER	COMPENSATED METER
1 to 5	1 unity	±0.10	±0.4	±0.50
5 to 120	1 unity	±0.06	±0.2	±0.25
10 to 120	0.5 lagging	± 0.09	±0.3	±0.4
10 to 120	0.8 leading	±0.09	±0.3	±0.4

TABLE 2:Standards of accuracy and overall uncertainty for on-site accuracy tests of
Active Energy Meters.

CLASS OF METER UNDER TEST	TEST EQUIPMENT MAXIMUM OVERALL UNCERTAINTY %	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY BLANK CALIBRATED METER METER		
0.2	±0.2	±0.4	±0.5	
0.5	± 0.2	±0.7	±0.7	
1.0	±0.6	±1.6	±1.6	
2.0	±0.6	±2.0	±2.0	

The above table assumes the Meter is working at or about reference conditions.

TABLE 3:Standards of accuracy and overall uncertainty for laboratory calibration
and testing of Reactive Energy Meters.

Class of Meter 2.0

VALUE OF CURRENT % *	POWER FACTOR	MAXIMUM OVERALL % UNCERTAINTY	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY
20 to 120	zero	${\scriptstyle \pm \ 0.5} \\ {\scriptstyle \pm \ 1.0} \\ {\scriptstyle \pm \ 1.0}$	± 2.0
20 to 120	0.866 lead		± 2.5
20 to 120	0.866 lag		± 2.5

* for whole current metering percentage relates to I_{max} and shall not exceed 100%.

Class of Meter 3.0

VALUE OF CURRENT % *	POWER FACTOR	MAXIMUM OVERALL % UNCERTAINTY	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY
20 to 120	zero	± 1.0	± 3.0
20 to 120	0.866 lead	± 1.5	± 3.5
20 to 120	0.866 lag	± 1.5	± 3.5

* for whole current metering percentage relates to I_{max} and shall not exceed 100%.

TABLE 4:Standards of accuracy and overall uncertainty for on-site accuracy tests of
Reactive Energy Meters.

CLASS OF METER UNDER TEST	TEST EQUIPMENT MAXIMUM OVERALL UNCERTAINTY %	PERCENTAGE ERROR LIMITS OF METER INCLUDING UNCERTAINTY
2.0	± 1.0	±2.5
3.0	±1.5	± 3.5

The above table assumes the Meter is working at or about reference conditions.

Balancing and Settlement Code

APPENDIX A

Commissioning Tests.

This Appendix sets out those tests and checks which shall be included in the commissioning programme.

Metering Equipment shall in addition have basic tests on earthing, insulation, continuity and other tests which would normally be conducted in accordance with 'Good Industry Practice'.

1. Measurement Transformers

For all installations with new/replaced Measurement Transformers the Meter Operator Agent shall confirm and record from site tests and inspections:-

- (a) The installed unit details including:- , serial numbers, rating, accuracy class, ratio(s).
- (b) CT ratio and polarity for selected tap.
- (c) VT ratio and phasing for each winding.

For installations with existing Measurement Transformers the Meter Operator Agent shall wherever practically possible perform (a), (b), (c) above, but at a minimum must confirm and record VT and CT ratios. If the Meter Operator Agent is not able to confirm the CT ratio on site then the Meter Operator Agent must record the reason why on the commissioning record and liaise with the relevant Distribution System Operator (or Transmission Company) to obtain the required information.

2. <u>Measurement Transformer Leads and Burdens</u>

For all installations the Meter Operator Agent shall wherever practically possible:-

- (a) Confirm that the VT and CT connections are correct
- (b) Confirm that the VT and CT burden ratings are not exceeded.

(c) Determine and record the value of any burdens (including any non-Settlement metering burdens) necessary to provide evidence of the overall metering accuracy.

3. Metering

3.1 General Tests and Checks

(e)

The following may be performed on-site or elsewhere (e.g. factory, meter test station. laboratory, etc)

- (a) Record the Metering System details information required by the relevant BSC Procedure and for SVA Metering Systems any requirements under the Meter Operator Code of Practice Agreement².
- (b) Confirm that the VT/CT ratios applied to the Meter(s) agree with the site Measurement Transformer ratios.
- (c) Confirm correct operation of Meter test terminal blocks where these are fitted (e.g. CT/VT operated metering).
- (d) Check that all cabling and wiring of the new or modified installation is correct.
 - Confirm that Meter registers advance (and that output pulses are produced for meters which are linked to separate outstations) for Import and where appropriate Export flow directions. Confirm Meter operation separately for each phase current and for normal polyphase current operation.
- (f) Where separate Outstations are used confirm the Meter to Outstation channel allocations and the Meter units per pulse values or equivalent data are correct.
 - (g) Confirm that the local interrogation facility, (Meter or Outstation) and local display etc, operate correctly.

3.2 Site Tests

The following tests shall be performed on site.

- (a) Check any site cabling, wiring, connections not previously checked under clauses 1, 2 and 3.1 above.
- (b) Confirm that Meter/Outstation is set to UTC (GMT) within +/- 5 seconds.
- (c) Check that the voltage and the phase rotation of the measurement supply at the meter terminals is correct.
- (d) Record Meter Start Readings (including date and time of readings).
- (e) (i) Wherever practically possible, a primary prevailing load test (or where necessary a primary injection test) shall be performed which confirms that the meter(s) is registering the correct primary energy values and that the overall installation and operation of the metering installation is correct.
 - (ii) Where for practical or safety reasons (i) is not possible then the reason shall be recorded on the commissioning record and a secondary prevailing load or injection test shall be performed to confirm that the meter registration is correct including where applicable any meter VT/CT ratios. In such cases the VT/CT ratios shall have been determined separately as detailed under 1. Measurement Transformers, above.
- (f) Record values of the Meter(s)/Outstation(s) displayed or stored data (at minimum one complete half-hour value with the associated date and time of the reading) on the commissioning record.
- (g) Confirm the operation of Metering Equipment alarms (not data alarms or flags in the transmitted data).

² The Meter Operator Code of Practice Agreement is a voluntary agreement between Public Distribution System Operators and Meter Operator Agents.