

Change Proposal – BSCP40/01

CP No: 1150

*Version No: 1.0***Title** *(mandatory by originator)*

MDD Registration Principles

Description of Problem/Issue *(mandatory by originator)*

The Balancing and Settlement Code (BSC) and related Balancing and Settlement Code Procedures (BSCPs) do not make it clear at what point a newly registered BSC Party or Party Agent should register their details in Market Domain Data (MDD)¹. BSCP 509 details the processes involved but not when those processes should commence. The lack of clarity has led to complications in the registration process in the past.

Once a data item has been entered in MDD it can be difficult to remove it ‘cleanly’ if it’s subsequently deemed to be incorrect. It’s therefore important that registration details should not be entered into MDD until it’s been confirmed that the participant in question is entitled to register. In particular, the purpose of this CP is to define the conditions which must be met before:

- A Licensed Distribution System Operator (LDSO) can register ‘Market Participant Role’ data for the Distributor and SMRA roles;
- A Supplier or Supplier Agent can register ‘Market Participant Role’ data; and
- A LDSO can register ‘GSP Group Distributor’ or ‘SMRA Appointment’ data.

These issues were discussed at a meeting involving ELEXON and the Entry Process Agent. At the meeting a set of registration principles were defined and ELEXON agreed to present the principles to the Supplier Volume Allocation Group (SVG) for approval. The SVG approved the principles and requested that ELEXON investigate the issue in order to formally capture the principles in the relevant BSCP (SVG/48/011).

Proposed Solution(s) *(mandatory by originator)*

The registration principles that were agreed by the SVG are detailed below. BSCP509 ‘Changes to Market Domain Data’ should be updated to reflect the changes detailed.

New Suppliers / Licensed Distribution System Operators (LDSOs)

In order for a new Supplier or New LDSO to register Market Participant and Market Participant Role data in MDD they must have completed the following steps:

- i) Acceded (Registered as a BSC Party) and
- ii) Qualified (Proven that they can interface with Central Systems)

The constraint that Suppliers are not permitted to register their Market Participant Id, Market Participant Role Code or Supplier Base BM Units in MDD prior to Qualification ultimately stems from Section A4.1.5 of the BSC, which prevents a Party's Registration Data from

¹ In the case of LDSOs, sections 3.1 and 3.2 of BSCP515 ‘Licensed Distribution’ do specify the point at which a newly-registered LDSO should register details in MDD. However, reflecting these rules in BSCP509 as well should reduce the risk of confusion.

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becoming effective in CRA prior to the completion of "network access tests" and "business process integration tests". The MDD system has been designed to ensure that Supplier details can't become effective in MDD prior to the corresponding CRA registration (so that SVA metered volumes can always be assigned to a Trading Party), and the A4.1.5 restriction therefore applies in effect to MDD registrations as well. Provided that a New Supplier or New LDSO has fulfilled the above obligations, they will be permitted to register their details in MDD prior to PAB approval. The purpose of the PAB approval for new Suppliers and LDSOs is to endorse the fact that they have completed Entry Process testing and have proven that they can successfully interface with the rest of the market, and that they are compliant with the BSC.

Registration by LDSO that they are operating in a GSP Group

In order for an LDSO to register GSP Group associations (i.e. GSP Group Distributor and SMRA Appointment data) in MDD they must have completed the following steps:

- i) Acceded (Registered as a BSC Party);
- ii) Qualified (Proven that they can interface with Central Systems); and
- iii) Have gained PAB approval (in accordance with BSCP511) that their SMRS has completed a Modification Proposal P62 'Changes to Facilitate Competitive Supply On The Networks Of New Licensed Distributors' -compliant entry process

An LDSO must await PAB approval before registering GSP Group associations in MDD. The purpose of awaiting the PAB approval is to ensure P62 compliance. (Note that this does not apply to GSP Group Distributor and SMRA Appointment data registered in MDD prior to 1 August 2003, the Implementation Date of Modification Proposal P62).

New BSC Party Agents

In order for a new BSC Party Agent to register in MDD they must have:

- i) Completed Accreditation i.e. gained approval from PAB (in accordance with BSCP531) that they have completed Accreditation and Certification; and
- ii) Completed Entry Processes i.e. PAB must have approved (in accordance with BSCP512) the entry process for at least one Supplier Hub including that Agent.

A new BSC Party Agent must await PAB approval before registering their details in MDD in order to ensure that no invalid Standing Data appointments are processed before the Agent has been given approval to participate in the market.

Justification for Change *(mandatory by originator)*

BSCP509 does not make it clear at what point a newly registered BSC Party or Party Agent should register their details in MDD. The process is detailed but there is no statement as to when the process should begin. This had led to complications in the registration process in the past. Resolving these

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<p>issues will reduce any potential confusion with the MDD registration process.</p>	
<p>Is the Change being proposed a Housekeeping Change? <i>(optional by originator)</i></p> <p>No²</p>	
<p>Configurable Items Potentially Affected by Proposed Solution(s) <i>(optional by originator)</i></p> <p>Both the main body of BSCP509 ‘Changes to Market Domain Data’ and the attached entity forms will need updating to document the above restrictions on when participants can register their ‘Market Participant Role’, ‘GSP Group Distributor’ and ‘SMRA Appointment’ data.</p> <p>No change is required to BSCP515 (‘Licensed Distribution’), as the process for registering LDSO details proposed above is consistent with that already described in sections 3.1 and 3.2 of BSCP515.</p>	
<p>Impact on Core Industry Documents or System Operator-Transmission Owner Code <i>(optional by originator)</i></p>	
<p>Related Changes and/or Projects <i>(mandatory by BSCCo)</i></p>	
<p>Requested Implementation Date <i>(mandatory by originator)</i> <i>Next opportune Release</i> Reason:</p>	
<p>Agreed Release/Implementation Date <i>(mandatory by BSCCo)</i></p>	

² The relevant Panel Committee will decide whether a Change Proposal can be progressed as a Housekeeping Change Proposal.

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Originator's Details:

BCA Name

Organisation.....ELEXON

Email Address

Date.....6 October 2005

Attachments: No
(delete as appropriate)